



PRESS RELEASE

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PHILIPPA GEE WEALTH MANAGEMENT TAKES ON BIG NAMES

Philippa Gee Wealth Management Ltd is excited to announce the recruitment of two leading figures to the team.

Don Clark, founder and previously chairman of Torquil Clark, will work as a consultant, helping to push the business forward. Ron Gee, former IFA and deputy chairman of FIMBRA, has been appointed chairman of the company and will be involved in steering the development of the firm.

Philippa Gee Wealth Management Ltd is a fee-based financial planning practice set up in 2010 as a response to the positive news of the Retail Distribution Review. After previously working at T. Bailey Asset Management and Torquil Clark with twenty years experience in the industry, Philippa set up the business with her husband Sean, focusing on the desire to provide a high quality financial planning service to key individuals. Philippa also recently became Investment Expert for moneysupermarket.com using her skills and knowledge to help support them with their investments channel.

Philippa Gee commented "This announcement is such positive news for us. After having a clear vision, upheld by all the clients who have joined us, these significant appointments signal the next phase of our development. We have further plans in place and look forward to continuing the success story we have created".

Ron Gee said "At a time of considerable change in the financial world, with many Independent Financial Advisers uncomfortable with the move to fees and higher qualifications, it is great to be aligned to a company which I believe is well placed to face the future".

Don Clark said "Philippa Gee Wealth Management is developing at a rapid rate and the combination of profile, knowledge and focus gives the firm an edge over many. To work on fees is a professional, transparent and impartial way of delivering financial advice and one that many investors prefer."

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Paradigm House, Brooke Court, Wilmslow, Cheshire SK9 3ND which is authorised and regulated by the Financial Services Authority.